

Case Study

# **Betting on Intelligent Transformation**

Salesforce enabled business transformation unlocks untapped valuand increases customer satisfaction.

# **Case Summary**

US based manufacturer of slot machines and financial equipment provider services to casino fragmented systems and non-standardized processes that created inefficiencies and impact experience. SLK enabled a unified platform on Salesforce that eliminated siloes, standardized ensured seamless coordination between various channels. This improved response time and satisfaction.



## The Challenge

The client produced slot machines and provided financial equipment and services to casinos. However, their existing systems were fragmented, and their processes were heavily dependent on manual intervention. In addition, complex product configurations made it even more challenging to manage quotes and streamline the entire sales to service process.

Multiple systems to manage different business functions led to missed communication and collaboration between various teams, such as sales and service management, quotes and contracts, product configurators, and field service management. As a result, it took a long time to respond to customer needs stretching the service cycle and feeding to customer dissatisfaction due to business losses.

The client wanted to eliminate these siloes and build a unified platform for sales and service management, quote management, digital contract and warranty management, and field force management.



### **The Solution**

The SLK Salesforce experts having a deep understanding of emerging digital landscapes and evolving customer needs onboarded to drive the intelligent business transformation initiative. With our design thinking, experience design and consulting mind set, we looked at the existing landscape and designed a solution to digitize the whole set of business processes. We built the unified platform using Salesforce products such as the Sales Cloud, CPQ, ServiceMax, and Conga across various aspects of sales, services, and digitalization. Also we ensured that the slot machines were configured with personalization for better customer experience and faster results.

#### **Solution Overview:**

#### Sales

- Opportunity management
- Product configuration
- Quote management
- Contract management

#### Services

- Field force management
- Case management
- Warranty management
- Invoicing

#### Digitalization

- System generated quotes
- · System generated Contracts
- · Digital signature



## **Business Impact**

nified platform cross the sales service cycle

Increased customer satisfaction

## wed Quick Results:

otes, and service management resulted in seamless coordination and reduced the response time by over 50% and increased customer n increased customer experience multi-fold driving new business for ified platform helped the client manage the predictive maintenance venues.

intelligent automation, and analytics together to create are of partnership, led by an evolutionary mindset. For over urance providers, financial service organizations, investment ess and solve their present and future needs. Being A Great ly challenging the status quo in all that we do to enable peak disruptive technologies, applied innovation, and purposeful neir business at https://www.slksoftware.com/





